

| BORROWER INFORMATI | ON | | |
|---|--|---|--|
| Borrower Name: | | | |
| DOB: | Ethnicity: | | Phone: |
| Co-Borrower Name: | | | |
| OOB: | Ethnicity: | | Phone: |
| Address: | | | |
| City, State: | | | Zip: |
| ength of Residency: | Email addı | ress: | |
| HOUSEHOLD INFORMAT | ION | | |
| Household Members | | | |
| Name: | | | Age: |
| <u> </u> | • | de proof of in | come. |
| EMPLOYMENT/ INCOME | • | de proof of in | come. |
| EMPLOYMENT/ INCOME Borrower | INFORMATION | | come. |
| EMPLOYMENT/ INCOME Borrower Employer: | INFORMATION | City, State: | |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: | INFORMATION | City, State: Y | ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ | INFORMATION | City, State: Y | ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower | INFORMATION (Annually | City, State: You | ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: | INFORMATION (Annually | City, State: You y/Weekly/Hou City, State: | ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: lob Title: Gross Salary: \$ Co-Borrower Employer: | INFORMATION (Annually | City, State: You y/Weekly/Hou City, State: Yo | ears Employed:ears Employed:ears Employed:ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: Job Title: Gross Salary: \$ OTHER SOURCES OF INCOME | (Annually | City, State: You y/Weekly/Hou City, State: You v/Weekly/Hou | ears Employed:ears Employed:ears Employed:ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: Job Title: Gross Salary: \$ OTHER SOURCES OF INCO (Social Security, Disability) | (Annually OME | City, State: City, State: y/Weekly/Hou City, State: You v/Weekly/Hou | ears Employed:ears Employed:ears Employed:ears Employed:ears Employed: |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: Job Title: Gross Salary: \$ OTHER SOURCES OF INCO (Social Security, Disability Source: | (Annually OME , Pension, Unemp | City, State: You y/Weekly/Hou City, State: y/Weekly/Houi loyment Comp | ears Employed:ears Employe |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: Job Title: Gross Salary: \$ OTHER SOURCES OF INCO (Social Security, Disability Source: | (Annually OME y, Pension, Unemp | City, State: You y/Weekly/Hou City, State: y/Weekly/Houi loyment Comp | ears Employed:ears Employed:ears Employed:ears Employed:ears Employed:s |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: Job Title: Gross Salary: \$ OTHER SOURCES OF INCO (Social Security, Disability Source: PROPERTY INFORMATIO | (Annually OME , Pension, Unemp , \$ N | City, State: You y/Weekly/Hou City, State: y/Weekly/Houi loyment Comp | ears Employed:ears Employed:ears Employed:ears Employed:ears Employed:s |
| EMPLOYMENT/ INCOME Borrower Employer: Job Title: Gross Salary: \$ Co-Borrower Employer: Job Title: Gross Salary: \$ OTHER SOURCES OF INCO (Social Security, Disability Source: Source: | (Annually OME , Pension, Unemp , \$ N | City, State: You y/Weekly/Hou City, State: y/Weekly/Houi loyment Comp | ears Employed:ears Employed:ears Employed:ears Employed:ears Employed:s |

*Indicate anticipated rent amount for vacant units.

| Hartford Tax and Parking Fine Status | | | | |
|--|--|--|--|--|
| Are applicant's taxes current? | Real Estate Yes No | | | |
| Motor Vehicle Yes No N/A Hartford Parking Authority Yes No N/A | | | | |
| Applicant(s) MUST be current on all m motor vehicle taxes, and City of Hartfo | ortgages, City of Hartford property and ord parking tickets. | | | |
| Applicant(s) may contact the City of H payment plans for delinquent propert | | | | |
| * * | s application is true and complete to the best of his or from any source named herein or from copies of the | | | |
| Borrower Signature | Date | | | |
| Co-Borrower Signature | Date | | | |
| after program eligibility determination.* If the application is submitted without th "INCOMPLETE" and will not be processed. All in Once you have completed the application forms | Two most recent checking account statements Most recent savings account statement Most recent mortgage statement(s) Homeowners insurance declaration page Rental leases determine monthly debt. Borrower(s) will be notified required documentation it will be considered formation will be kept CONFIDENTIAL. and gathered the above information, please contact schedule an appointment. You may also email her at | | | |
| Housing Staff | Date | | | |
| Reviewed by: | | | | |
| Housing Division Staff | Date | | | |



Sustainable Housing Solutions Program

Work Requested by Applicant

| Name | | | # Units _ | Historic? |
|--|----------|--------------|-----------|----------------------|
| Property Address | Phone# | | | |
| Exterior Work Item | Repair | Replace | Quantity | Description/Location |
| Roof | | | , | • |
| Gutters & downspouts | | | | |
| Windows | | | | |
| Siding | | | | |
| Painting | | | | |
| Front Porch | | | | |
| Rear Porch | | | | |
| Driveway | | | | |
| Doors | | | | |
| Garage | | | | |
| Other: | | | | |
| Interior Work Item | Repair | Replace | Quantity | Description/Location |
| Electrical | | | | |
| Heating | | | | |
| Painting | | | | |
| Doors | | | | |
| Kitchen Cabinets | | | | |
| Floors | | | | |
| Bathroom Fixtures | | | | |
| Other: | | | | |
| Project Involves Remediation of Lead To applicant's knowledge, are there a | | | <u> </u> | Yes No |
| Notes: | TIOUSIII | g code viola | itions: | |
| Applicant's Signature | | | | e |



Sustainable Housing Solutions Program

APPLICANT'S STATEMENT

| I certify that I have made application for funds to rehabilitate my property at, Hartford, Connecticut. |
|--|
| I understand that if I should qualify for a loan and my house was built before 1978, it may be necessary for the Program to arrange a lead inspection and assessment for work that may disturb painted surfaces. The inspection and assessment will determine if there are any lead paint hazards and outline what steps must be taken to remediate said hazards. Instances of chipping, peeling, and cracking paint are examples of defective areas which may test positive for lead. |
| If there are painted surfaces which are not intact or that will be disturbed or replaced during the rehabilitation work, steps must be taken in order to comply with state lead paint regulations. The contractors and workers who will perform the work are required to be certified in the EPA Renovation, Repair and Painting (RRP) protocols. Contractors and workers are taught the proper methods to be used in removing and replacing lead based paint. |
| Once the work is completed a lead clearance must take place before the work is approved. A visual inspection combined with dust wipe samples are conducted at the property. These dust wipes must be taken by a lead consultant and tested to determine the presence of lead at the property. |
| The requirements outlined above may increase the cost of any rehabilitation which involves the disturbing or replacing of painted surfaces. However, these specific items may be financed with the loan proceeds. |
| As a participant of the program, I understand that a housing code inspection may be performed by the City at the property. I know and agree that regardless of the final loan application decision, I will be required to correct any conditions discovered during the inspection which violate applicable municipal code. |
| Signature Date |
| Signature Date |



Sustainable Housing Solutions Program

HISTORIC PRESERVATION AGREEMENT

OWNER OF PROPERTY:

| PROPERTY ADDRESS: | DATE: |
|---|---|
| provisions noted below, un | to comply with the historic preservation less the property is located in an historic red or is located in a potential district. |
| Properties and Historic Historic Preservation Act of Agreement between the Cilotte State Historic Preservation this 1996 Act. Designated in a manner consistent with style and new structures with spatial dimension taken rehabilitation work are of REMODEL," which is available I have read the above requirement with the requirements as they appunderstand that failure to comply | utlined in the pamphlet "BEFORE YOU ole upon request. Int regarding Historic Preservation and agree to comply oly to the repairs and improvements of my property. In with the Historic Preservation standards will result in |
| the termination of my loan applica | IIIOII. |
| Owner Signature | Date |
| Owner Signature | Date |
| | |

(Rev. October 2007 Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

| э 2. | Name (as shown on your income tax return) | | | | |
|--|---|----------------------|---------------|---------------------|--|
| on page | Business name, if different from above | | | | |
| Print or type Specific Instructions | Check appropriate box: ☐ Individual/Sole proprietor ☐ Corporation ☐ Partnership ☐ Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=pa ☐ Other (see instructions) ► | rtnership) ► | | Exempt payee | |
| Print ic Inst | Address (number, street, and apt. or suite no.) | Requester's | name and ac | ddress (optional) | |
| Specif | City, state, and ZIP code | | | | |
| See | List account number(s) here (optional) | | | | |
| Part | Taxpayer Identification Number (TIN) | | | | |
| backu alien, | your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to p withholding. For individuals, this is your social security number (SSN). However, for a resole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entity employer identification number (EIN). If you do not have a number, see How to get a TIN or | sident ies, it is | Social secur | or | |
| | If the account is in more than one name, see the chart on page 4 for guidelines on whose er to enter. | • | Employer ide | entification number | |
| Part | Certification | | • | | |
| Under | penalties of perjury, I certify that: | | | | |
| 1. Th | ne number shown on this form is my correct taxpayer identification number (or I am waiting | g for a numl | per to be iss | sued to me), and | |

- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must

| Sign Signature of U.S. person ▶ Date ▶ | provide your correct TIN. See the instructions on page 4. | | | |
|--|---|--|------|-------------|
| | Sign Here | | Date | > |

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States.
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

• The U.S. owner of a disregarded entity and not the entity,



Sustainable Housing Solutions Program

OCCUPANCY STATUS OF SUBJECT PROPERTY

| PROPERTY OWNER: | |
|--|-------------------------------------|
| PROPERTY ADDRESS: | NO. UNITS: |
| UTILITIES INCLUDED: YES NO | |
| LOCATION: | |
| | RESIDENT/TENANT NAME AT APPLICATION |
| <u>1ST Floor</u> : | |
| Are there any children under six? IF YES, How many? | |
| <u>2nd Floor</u> : | |
| Are there any children under six? IF YES, How many? | |
| <u>3rd Floor</u> : | |
| Are there any children under six? IF YES, How many? | |
| <u>4th Floor</u> : | |
| Are there any children under six? IF YES, How many? | |
| NON-DISPLACEMENT CERTIFICATION: | |
| I/We certify that none of the tenants occupying the property were for rehabilitation either before or immediately after the repairs, or as a res | |
| UNIT VACANCY: | |
| I/We promise to make every attempt to fill any vacancies with rehabilitation project. | in 60 days of completion of |
| PROPERTY OWNER SIGNATURE DATE | |

TENANT AFFIDAVIT

| I certify that: | |
|---|---|
| I reside at the property located at | <u>.</u> |
| The amount of monthly rent that I pay is _ | <u> </u> |
| The number of people in my household is | |
| Number of children under age six (6) is | |
| The total annual income for my household | 1 is |
| Code, Title 18, Section 1001, and any other In addition, I certify that I have received the Notice. I have also received the pamphlet | the penalties and provisions of the United States er applicable law. The Tenant Non-Displacement and Relocation "Protect Your Family from Lead in Your depaint and the Lead-Safe certified guide to |
| DATE | TENANT'S SIGNATURE |
| xxxxxxxxxxxxxxxxxxxxxxxxxxxxx | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX |
| within the jurisdiction of any department of willfully falsifies, conceals, or covers up be | |
| OFFICE USE ONLY | |
| CERT | IFICATION |
| I have reviewed this affidavit and determine following income category: | ned that this household falls within the |
| 0-30% of Area Median | 30-50% of Area Median |
| 50-80% of Area Median | Over 80% of Area Median |
| | |
| DATE | SIGNATURE/TITLE |